



## Skyworks Reports Q4 and Full Year FY25 Results

Nov 4, 2025

- *Delivers Q4 Revenue of \$1.10 Billion*
- *Posts GAAP Diluted EPS of \$0.94 and Non-GAAP Diluted EPS of \$1.76*
- *Generates Annual Operating Cash Flow of \$1.30 Billion and Annual Free Cash Flow of \$1.11 Billion*

IRVINE, Calif., Nov. 04, 2025 (GLOBE NEWSWIRE) -- Skyworks Solutions, Inc. (Nasdaq: SWKS), a leading developer, manufacturer and provider of analog and mixed-signal semiconductors and solutions for numerous applications, today reported fourth fiscal quarter and fiscal-year end results for the period ended Oct. 3, 2025.

Revenue for the fourth fiscal quarter of 2025 was \$1.10 billion. On a GAAP basis, operating income for the fourth fiscal quarter was \$111 million with diluted earnings per share of \$0.94. On a non-GAAP basis, operating income was \$264 million with non-GAAP diluted earnings per share of \$1.76. "This was our third straight quarter of strong execution, with revenue and non-GAAP EPS both exceeding expectations," said Phil Brace, chief executive officer and president of Skyworks. "In Mobile, underlying demand trends remain solid, supported by healthy sell-through and new product launches. Looking ahead, we expect rising AI-driven data traffic to drive greater RF complexity, an area where Skyworks is well positioned. Broad markets growth was led by Wi-Fi 7 adoption, strong automotive sales, and product ramps in data center and cloud infrastructure."

### Fourth Fiscal Quarter Business Highlights

- Secured 5G content across premium Android smartphones, including Google Pixel 10, Samsung Galaxy S25, and others
- Expanded in-vehicle infotainment programs with BYD, Stellantis, and a leading Korean OEM
- Broadened Wi-Fi 7 programs across enterprise, networking, and home connectivity platforms
- Announced ultra-low jitter clock buffers for high-speed Ethernet and PCIe Gen 7 connectivity, enabling AI, cloud computing, and 5G/6G network applications

### First Fiscal Quarter 2026 Outlook

*We provide earnings guidance on a non-GAAP basis because certain information necessary to reconcile such guidance to GAAP is difficult to estimate and dependent on future events outside of our control. Please refer to the attached Discussion Regarding the Use of Non-GAAP Financial Measures in this earnings release for a further discussion of our use of non-GAAP measures, including quantification of known expected adjustment items.*

"For the December quarter, we anticipate revenue of \$975 million to \$1,025 million, with non-GAAP diluted earnings per share of \$1.40 at the mid-point of the revenue range," said Phil Carter, chief financial officer and senior vice president of Skyworks.

"We anticipate Mobile to decline low- to mid-teens sequentially. We expect Broad Markets to be up slightly in the first quarter, representing 39% of sales, and up mid- to high-single digits year-over-year."

### Dividend Payment

As the Company disclosed on Oct. 28, 2025, the Board of Directors declared a cash dividend on the Company's common stock of \$0.71 per share. The dividend is payable on Dec. 9, 2025, to stockholders of record at the close of business on Nov. 18, 2025.

### Skyworks' Fourth Quarter 2025 Conference Call

Skyworks will host a conference call with analysts to discuss its fourth quarter fiscal 2025 results and business outlook on Nov. 4, 2025, at 4:30 p.m. EST.

To listen to the conference call, please visit the investor relations section of Skyworks' website at <https://investors.skyworksinc.com/events-presentations>. Playback of the conference call will be available on Skyworks' website at [www.skyworksinc.com/investors](http://www.skyworksinc.com/investors) beginning at 9 p.m. EST on Nov. 4, 2025. Additionally, a transcript of the Company's prepared remarks will be made available on our website promptly after their conclusion during the call.

### About Skyworks

Skyworks Solutions, Inc. is empowering the wireless networking revolution. We are a leading developer, manufacturer and provider of analog and mixed-signal semiconductors and solutions for numerous applications, including aerospace, automotive, broadband, cellular infrastructure, connected home, defense, entertainment and gaming, industrial, medical, smartphone, tablet and wearables.

Skyworks is a global company with engineering, marketing, operations, sales and support facilities located throughout Asia, Europe and North America and is a member of the S&P 500<sup>®</sup> market index (Nasdaq: SWKS). For more information, please visit Skyworks' website at [www.skyworksinc.com](http://www.skyworksinc.com).

### Safe Harbor Statement

This earnings release includes "forward-looking statements" intended to qualify for the safe harbor from liability established by the Private Securities

Litigation Reform Act of 1995. These forward-looking statements include information relating to future events, prospects, expectations and results of Skyworks (e.g., certain projections and business trends, as well as plans for dividend payments). Forward-looking statements can often be identified by words such as “anticipates,” “estimates,” “expects,” “forecasts,” “intends,” “believes,” “plans,” “may,” “will” or “continue,” and similar expressions and variations or negatives of these words. All such statements are subject to certain risks, uncertainties and other important factors that could cause actual results to differ materially and adversely from those projected and may affect our future operating results, financial position and cash flows.

These risks, uncertainties and other important factors include: the risks of doing business internationally, including from trade war or trade protection measures (e.g., tariffs, retaliatory tariffs and other countermeasures or taxes), increased import/export restrictions and controls (e.g., our ability to obtain foreign-sourced raw materials, including from Chinese-based sources, as well as our ability to sell products to certain specified foreign entities only pursuant to a limited export license from the U.S. Department of Commerce), the susceptibility of the semiconductor industry and the markets addressed by our, and our customers', products to economic cycles or changes in economic conditions, including inflation and recession that could result from trade war or trade protection measures; our reliance on a small number of key customers for a large percentage of our sales; decreased gross margins and loss of market share as a result of increased competition; our ability to obtain design wins from customers; market acceptance of our products and our customers' products, including market acceptance of new, emerging technologies such as AI; the volume and mix of phones sold by our largest customer; the potential impacts on our business, reputation, relationships, results of operations, cash flows and financial condition as a result of the proposed merger transactions with Qorvo, Inc. (“Qorvo”); the possibility that expected benefits related to such transactions with Qorvo may not materialize as expected; such transactions with Qorvo being timely completed, if completed at all; regulatory approvals required for the transaction not being timely obtained, if obtained at all, or being obtained subject to conditions; Skyworks or Qorvo's business experiencing disruptions as a result of the acquisition or due to transaction-related uncertainty or other factors making it more difficult to maintain relationships with employees, customers, other business partners or governmental entities; Skyworks and Qorvo being unable to successfully implement integration strategies or to achieve expected synergies and operating efficiencies within the expected time-frames or at all; the costs, fees, expenses and other charges related to the transactions with Qorvo, including with respect to any related litigation; reduced flexibility in operating our business as a result of the indebtedness incurred in connection with the transaction with Silicon Laboratories Inc. and the substantial amount of additional indebtedness we expect to incur in connection with the Qorvo transaction; delays in the deployment of commercial 5G networks or in consumer adoption of 5G-enabled devices; the volatility of our stock price; changes in laws, regulations and/or policies that could adversely affect our operations and financial results, the economy and our customers' demand for our products, or the financial markets and our ability to raise capital; fluctuations in our manufacturing yields due to our complex and specialized manufacturing processes; our ability to develop, manufacture and market innovative products, avoid product obsolescence, reduce costs in a timely manner, transition our products to smaller geometry process technologies and achieve higher levels of design integration; the quality of our products and any defect remediation costs; our products' ability to perform under stringent operating conditions; the availability and pricing of third-party semiconductor foundry, assembly and test capacity, raw materials, including rare earth and similar minerals, supplier components, equipment and shipping and logistics services, including limits on our customers' ability to obtain such services and materials; risks that we may not be able to optimize our manufacturing footprint and achieve any financial and operational benefits from such efforts, including reducing fixed costs or improving utilization rates, disruptions to our manufacturing processes, including relating to any relocation of our key facilities; our ability to successfully manage our senior management transitions; our ability to retain, recruit and hire key executives or the departure of any such executives, technical personnel and other employees in the positions and numbers, with the experience and capabilities, and at the compensation levels needed to implement our business and product plans; the timing, rescheduling or cancellation of significant customer orders and our ability, as well as the ability of our customers, to manage inventory; other economic, social, military and geopolitical conditions in the countries in which we, our customers or our suppliers operate, including the conflicts in Ukraine and the Middle East, possible disruptions in transportation networks, and fluctuations in foreign currency exchange rates; the effects of global health crises on business conditions in our industry, including the risk of significant disruptions to our business operations, as well as negative impacts to our financial condition; our ability to prevent theft of our intellectual property, disclosure of confidential information or breaches of our information technology systems; uncertainties of litigation, including potential disputes over intellectual property infringement and rights, as well as payments related to the licensing and/or sale of such rights; our ability to continue to grow and maintain an intellectual property portfolio and obtain needed licenses from third parties; our ability to make certain investments and acquisitions, integrate companies we acquire and/or enter into strategic alliances; and other risks and uncertainties, including those detailed from time to time in our filings with the Securities and Exchange Commission.

The forward-looking statements contained in this earnings release are made only as of the date hereof, and we undertake no obligation to update or revise the forward-looking statements, whether as a result of new information, future events or otherwise.

*Note to Editors: Skyworks and the Skyworks symbol are trademarks or registered trademarks of Skyworks Solutions, Inc., or its subsidiaries in the United States and other countries. Third-party brands and names are for identification purposes only and are the property of their respective owners.*

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